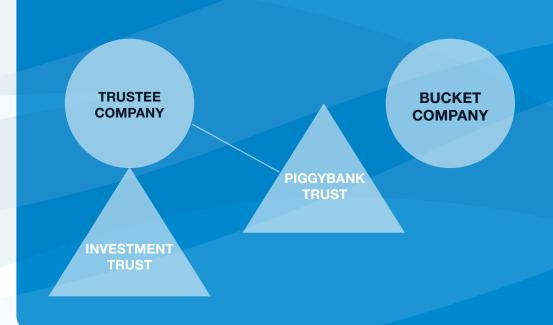
Establishing a Trust

Pacific Law will establish the Company and Trust structures to ensure that your investments receive the best possible protection.



HOW DOES PACIFIC LAW HELP?

Pacific Law will establish the right investment structure for your circumstances.

We will guide you through the process and ensure that your questions are answered.

We will help you get market ready and establish your structures properly from the beginning.

WHY PACIFIC LAW?

We have been helping Dymphna's Real Estate Investors since the program was established in 2003.

We will ensure that your structure has the recommended features to protect you and your family.

We will also ensure that your new Structures can work with any existing Trusts.

What is the process?

The process is simple.
Telephone or email Derek
Sky to discuss your personal
and financial circumstances
and the structure you require.

During the Conference, complete our 'Request for Assistance Form' and we will contact you to discuss things further.



FREQUENTLY ASKED QUESTIONS

Companies & Trusts



WHEN SHOULD I SET UP MY STRUCTURES?

Be market-ready. Have your Structures in place ready to purchase.

In many States of Australia, you cannot establish your Structure after a Contract is signed.

You can avoid a panicked rush to establish Structures by having them properly established in advance.

ARE ALL TRUST DEEDS ALIKE?

Trust Deeds are all different. Some are better than others. The Pacific Law Trust Deed has been adapted to suit the needs of Investors.

Even in this modern age, there are Trust Deeds used by major providers who do not properly deal with:

- 1. the requirements of major lenders;
- 2. tax planning and interaction with other Trusts; and
- succession planning and the control of the Trust after you die.

WHO SHOULD BE THE TRUSTEE, THE APPOINTOR AND THE PRIMARY BENEFICIARY OF MY TRUST?

The best person or the best people to hold those roles differs for each person. It will depend upon your circumstances and what is right for you.

We will discuss your personal circumstances and your financial circumstances to ensure that the Structure you establish maximises asset protection, provides taxation flexibility and will accommodate your lender's requirements.

Contact Pacific Law to establish your Companies and Trusts.

An advantage of using an experienced trust lawyer to establish your trust is that it can be customised to suit your individual needs, as opposed to using a trust product that has been purchased off the shelf.

